



2-4 York Buildings, Cornhill, Bridgwater, Somerset TA6 3BS

# Don't forget

## to use your 2024-25 ISA allowance



For the 2024-25 tax year  
the ISA allowance is **£20,000**



Don't risk missing out on the valuable allowances available. You can't carry over your ISA allowance, once the tax year has ended – use it or lose it!



**Get in touch today!**



Types of ISAs available include cash, stocks and shares, Innovative Finance, Junior and Lifetime ISAs. There are specific allowances for each of these, contact us for details. **Other tax efficient savings are available too.**

The value of investments can go down as well as up and you may not get back the full amount you invested. The past is not a guide to future performance and past performance may not necessarily be repeated. Penalties will apply for early withdrawal from a lifetime ISA.

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